

## Estate Planning: What You Need to Know **Now**!



Generations of Service

A Complimentary Informational Workshop Presented by:

Mary McManus Taylor, J.D. Attorney & Counselor at Law President **R. Bruce McManus, MBA, J.D.** Attorney & Counselor at Law Florida Board Certified Wills, Trusts and Estates **Danielle McManus Noble, J.D.** *Attorney & Counselor at Law* 

Cordially Invites You to Attend 1 of Our Free Seminars:

Saturday, December 17, 2022 (10:00a.m. – 11:30 a.m.) Saturday, January 14, 2023 (10:00a.m. – 11:30 a.m.) Saturday, February 4, 2023 (10:00a.m. – 11:30 a.m.) Saturday, February 18, 2023 (10:00a.m. – 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

## You Will Learn:

- How to protect your loved ones' inheritance How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.

There isn't **a charge or obligation**, and because seating is limited reservations are required.

To reserve your seat, please call: (727) 584-2128 eMail: lawoffice@McManusEstatePlanning.com

**RSVP by 48 hours before Workshop to receive confirmation**