



Your Trusted Legal Advisors Since 1953

Estate Planning: What You Need to Know **Now!**



Generations of Service

A Complimentary Informational Workshop Presented by:

Mary McManus Taylor, J.D.
*Attorney & Counselor at Law
President*

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*Attorney & Counselor at Law
Florida Board Certified
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Cordially Invites You to Attend 1 of Our **Free** Seminars:

- Saturday, January 15, 2022 (10:00 a.m. – 11:30 a.m.) (In Person)
- Saturday, January 29, 2022 (10:00 a.m. – 11:30 a.m.) (In Person)
- Saturday, February 19, 2022 (10:00 a.m. – 11:30 a.m.) (In Person)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

You Will Learn:

- How to protect your loved ones' inheritance
How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.
- **New Topic!** What legal documents are the most important during Corona Virus
- **New Topic!** How does social distancing affect how we *implement and use* our Estate Planning Documents.

*There isn't a charge or obligation, and
because seating is limited reservations are required.*

To reserve your seat, please call: **(727) 584-2128**
eMail: lawoffice@McManusEstatePlanning.com

RSVP by 48 hours before Workshop to receive your confirmation