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# Estate Planning: What You Need to Know **Now!**



Generations of Service

*A Complimentary Informational Workshop Presented by:*

**Mary McManus Taylor, J.D.**  
*Attorney & Counselor at Law  
President*

**R. Bruce McManus, MBA, J.D.**  
*Attorney & Counselor at Law  
Florida Board Certified  
Wills, Trusts and Estates*

**Danielle McManus Noble, J.D.**  
*Attorney & Counselor at Law*

*Cordially Invites You to Attend 1 of Our **Free** Seminars:*

- Saturday, July 23, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, August 6, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, August 27, 2022 (10:00 a.m.-11:30 a.m.)
- Saturday, September 10, 2022 (10:00 a.m. -11:30 a.m.)
- Saturday, September 24, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, October 08, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, October 22, 2022 (10:00 a.m. – 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

### You Will Learn:

- How to protect your loved ones' inheritance  
How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.

*There isn't a **charge or obligation**, and  
because seating is limited reservations are required.*

*To reserve your seat, please call: (727) 584-2128  
eMail: [lawoffice@McManusEstatePlanning.com](mailto:lawoffice@McManusEstatePlanning.com)*

**RSVP by 48 hours before Workshop to receive confirmation**