

Estate Planning: What You Need to Know *Now!*



Generations of Service

A Complimentary Informational Workshop Presented by:

Mary McManus Taylor, J.D. Attorney & Counselor at Law President R. Bruce McManus, MBA, J.D.
Attorney & Counselor at Law
Florida Board Certified
Wills, Trusts and Estates

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Cordially Invites You to Attend one of Our Free Sem

Saturday, April 13, 2024 (10:00 a.m. -11:30 a.m.) Saturday, April 27, 2024 (10:00 a.m.-11:30 a.m.) Saturday, May 11, 2024 (10:00 a.m.- 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

You Will Learn:

- How to protect your loved ones' inheritance
 How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.

There isn't **a charge or obligation**, and because seating is limited reservations are required.

To reserve your seat, please call: (727) 584-2128 e-Mail: lawoffice@McManusEstatePlanning.com

RSVP by 48 hours before Workshop to receive confirmation