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# Estate Planning: What You Need to Know **Now!**



Generations of Service

A Complimentary Informational Workshop Presented by:

**Mary McManus Taylor, J.D.**  
*Attorney & Counselor at Law  
President*

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*Attorney & Counselor at Law  
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*Attorney & Counselor at Law*

Cordially Invites You to Attend 1 of Our **Free** Seminars:

- Saturday, April 3, 2021 (10:00 a.m. – 11:30 a.m.)
- Saturday, April 17, 2021 (10:00 a.m. – 11:30 a.m.)
- Saturday, May 1, 2021 (10:00 a.m. – 11:30 a.m.)
- Saturday, May 29, 2021 (10:00 a.m. – 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

### You Will Learn:

- How to protect your loved ones' inheritance  
How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.
- **New Topic!** What legal documents are the most important during Corona Virus
- **New Topic!** How does social distancing affect how we implement and use our Estate Planning Documents.

*There isn't a charge or obligation, and  
because seating is limited reservations are required.*

To reserve your seat, please call: **(727) 584-2128**  
eMail: **lawoffice@McManusEstatePlanning.com**

**RSVP by 48 hours before Workshop to receive your Zoom Meeting Invitation and Link**