



Your Trusted Legal Advisors Since 1953

Estate Planning: What You Need to Know **Now!**



Generations of Service

A Complimentary Informational Workshop Presented by:

Mary McManus Taylor, J.D.
*Attorney & Counselor at Law
President*

R. Bruce McManus, MBA, J.D.
*Attorney & Counselor at Law
Florida Board Certified
Wills, Trusts and Estates*

Danielle McManus Noble, J.D.
Attorney & Counselor at Law

*Cordially Invites You to Attend 1 of Our **Free** Seminars:*

- Saturday, July 23, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, August 6, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, August 27, 2022 (10:00 a.m.-11:30 a.m.)
- Saturday, September 10, 2022 (11:00 a.m. -12:30 p.m.)*
- Saturday, September 24, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, October 08, 2022 (10:00 a.m. – 11:30 a.m.)
- Saturday, October 22, 2022 (10:00 a.m. – 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

**For the 09/10/22 workshop only, please RSVP with the Safety Harbor Museum - Cultural Center - Ms. Julie Inman at 727-724-1545 ext. 1152. Thank you.*

You Will Learn:

- How to protect your loved ones' inheritance
How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work!
- How to keep your plan up-to-date
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.

*There isn't a **charge or obligation**, and because seating is limited reservations are required.*

To reserve your seat, please call: **(727) 584-2128**
eMail: **lawoffice@McManusEstatePlanning.com**

RSVP by 48 hours before Workshop to receive confirmation