

Estate Planning: What You Need to Know Now!



Generations of Service

A Complimentary Informational Workshop Presented by:

Mary McManus Taylor, J.D. Attorney & Counselor at Law President

R. Bruce McManus, MBA, J.D. Attorney & Counselor at Law Florida Board Certified Wills, Trusts and Estates

Danielle McManus Noble, J.D. Attorney & Counselor at Law

Cordially Invites You to Attend one of Our Free Seminar

Saturday, May 25, 2024 Saturday, July 13, 2024 Saturday, July 27, 2024

(10:00 a.m. - 11:30 a.m.) Saturday, June 08,2024 (10:00 a.m. - 11:30 a.m.) (10:00 a.m. .-11:30 a.m.) (10:00 a.m. - 11:30 a.m.)

This is truly an educational session. Come prepared to experience a thought-provoking review of your options. Avoid the pitfalls of poor planning and learn how to design an estate plan that works as you intend it to.

You Will Learn:

- How to protect your loved ones' inheritance How to care for loved ones with special needs
- What the documents are and how they work
- Why most estate plans just don't work! •
- How to keep your plan up-to-date •
- How trusts can accomplish family goals and transmit personal values
- How you can have a plan that may cost less and deliver more with the Goal Directed Strategy for successful estate planning.

There isn't a charge or obligation, and because seating is limited reservations are required.

To reserve your seat, please call: (727) 584-2128 e-Mail: lawoffice@McManusEstatePlanning.com

RSVP by 48 hours before Workshop to receive confirmation